

Naming a Kendal Community as a Beneficiary in your Will

Bequests are a method of charitable giving that enables you to express your personal values by integrating charitable and financial goals. It is simply another opportunity for generous donors such as you to make gifts, distinct from your annual contributions, to the Kendal Community who's Values and Practices you support. Bequests are not just for the wealthy. They are the means by which ordinary people make extraordinary gifts that can help to provide for the solid future financial foundation of your Kendal Community.

As with any estate or financial planning decision, please consult your professional advisors before proceeding. **Sample language** for including a Kendal Community as a beneficiary of your will follows:

"I give and bequeath to NAME OF KENDAL COMMUNITY, STATE WHERE COMMUNITY IS LOCATED (percent; *OR the sum of \$ from my estate; OR all the rest, residue or remainder of my estate*). This gift may be used for [*a restricted fund or for the general purposes of the NAME OF KENDAL COMMUNITY; OR at the discretion of its Executive Director and Foundation Board*]

For more information regarding "Giving Options" and the advantage of planning a special gift please contact your Kendal Community's Chief Financial Officer, or Beverly Grove, Director for Philanthropy
– The Kendal Corporation at bgrove@kcorp.kendal.org